

Europa Media Trainings

How to smoothly lead a proposal to submission

Jelena Kajganović

Senior Project Manager, Geonardo

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Proposal Coordination Key issues

Before the partners join

- Formulation of the idea and concept
- Finding the core partners and building your consortium

After the partners join

- Joint agreement on the concept and methodology
- Development of the scientific sections
- Relevant past and ongoing projects
- Work plan and work packages
- Finding the right targets and KPIs
- Exploitation intentions and IP issues
- Budget Development
- Partner profiles
- Administrative part
- Letters of Support

Putting together a proposal abstract

Basis for the full proposal and your key tool for consortium building/partner search

- Similar to a movie trailer
- Background objectives activities results
- Utilise actively the Topic text
- Avoid proprietary or confidential information
- 1-3-page document, contact details, PDF



This abstract might look something like this

- Background
- Objectives
- Key activities and results
- Key expected impacts
- Contacts

Other things you could mention in this abstract:

- Potential role of the organization you're approaching
- Timeline (submission deadline, expected evaluation date, expected start of the project, duration of the project)





Call: Raising awareness of circular and sustainable bioeconomy in support of Member States to develop bioeconomy strategies and/or action plans (Topic ID: <u>HORIZON-CL6-2021-</u> <u>GOVERNANCE-01</u>)

Destination: Innovative governance, environmental observations, and digital solutions in support of the Green Deal Potential Title: Empowering the Central and Eastern European Countries to Develop Bioeconomy Strategies and Action Plans (CEE2ACT)

The Challenge: The European Green Deal, the Commission's growth strategy, has set Europe on its path to be the first climate neutral continent by 2050 and achieve a green transition that must be just, fair and inclusive. One of the seven core pathways to deliver on climate neutrality, identified in the Clean Planet Strategy is the bioeconomy. The updated EU bioeconomy strategy has highlighted the relevance of developing national bioeconomy strategies and action plans to deploy a sustainable and circular bioeconomy across Europe considering economic, social and environmental aspects. To date, there are still Member States, including many from Central and Eastern Europe that do not have a national bioeconomy strategy and/or action plan despite their high biomass resource base and new bioeconomy potential. This project will support Member States to develop strategies and/or action plans by improving knowledge and raising awareness of a sustainable, circular bioeconomy, its challenges, and opportunities as well as experiences made elsewhere.

Objective: The overall objective of this project is to empower the 12 beneficiary countries in Central Eastern Europe and beyond to develop bioeconomy strategies and action plans, through knowledge transfer and innovative governance models enabling sustainability and resilience, to achieve better informed decision-making processes, societal engagement and innovation. In so doing, the project will help CEE countries to make the transition to climate neutrality. Ensuring the active participation of decision makers and public administrators in different ministries will be crucial, as well as the involvement of relevant stakeholders such as knowledge providers, universities, investors, industry, primary producers and NGOs, and general public.

Geographical scope: Hungary, Slovakia, Czech Republic, Romania, Poland, Bulgaria, Croatia, Greece, Serbia, Germany, The Netherlands, Spain, Denmark, Austria, Finland, Sweden.

Funding: EUR 4M (only 1 project to be funded), Coordination and Support Action, single stage call.

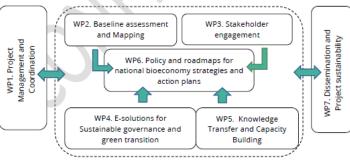
Expected timeline

Deadline for submission – <u>6 October 2021</u> Expected evaluation results – January-February 2022 Potential launch of the project – May 2022 Duration of the project: 2 years



Initial Methodology: WP2 will consist of a baseline assessment of the socio-economic, environmental aspects and challenges for the development of national bioeconomy strategies in the beneficiary countries, comparative studies in the bioeconomy sphere and different sectors will be carried out to outline the coping strategies which have emerged in the recent years, comparing different regions and the mechanisms, including carrying out interviews with policy makers and review interrelations between types of policies. WP3 will focus on stakeholder engagement activities and will be carried out to ensure the proper involvement and active participation of all relevant stakeholders (policy and decision makers, public administrators, investors, industries, SMEs, feedstock providers (e.g., waste, side streams, farmers, foresters, fishermen). WP3 will also prepare these stakeholders for the strategy development process (trainings) to create a level playing field. WP4. will focus on developing digital solutions for sustainable governance and the promotion of a green transition in the beneficiary countries. WP5. will consist of knowledge exchange and interaction, exchange of know-how and best practices on technology transfer, and building the capacities of the stakeholders to develop bioeconomy strategies and action plans. In WP6, the findings of WP2, WP3, WP4, WP5 will be synthetized, in an analytical framework. Through this framework, practical tools, guidelines, and recommendations will be developed to support beneficiary countries to develop strategies and/or action plans, improving social understanding and citizen involvement and assisting them in the transition to climate neutrality. WP7 will consist of dissemination and project sustainability activities to ensure proper internal communication as well as external communication maximising project visibility, facilitate outreach, and increase exploitation of project results. WP1 (project coordination) will ensure smooth project implementation.

> CEE2ACT WORK PACKAGES





The project will monitor and evaluate its activities and output development throughout the project lifetime to enable ongoing improvement and ensure expected project impact. A project evaluation plan will be developed and carried out to structure this process.

	CEE2ACT Partners						
#	Name	Country					
1	Geonardo Environmental Technologies (GEO) (WP1, WP4)	Hungary					
2	The Institute of Soil Science and Plant Cultivation (IUNG-PIB) (WP2)	Poland					
3	Centre on Sustainable Consumption and Production (CSCP) (WP3)	Germany					
4	University of Wageningen / Wageningen Research (WUR)- (WP5)	The Netherlands					
5	Czech University of Life Sciences- (WP6)	Czech Republic					
6	Greenovate Europe (G!E) – (WP7)	Belgium					
7	Centro de Investigación CIRCE de Recursos y Consumos Energéticos (CIRCE)	Spain					
8	Cluster of Bioeconomy and Environmental of Western Macedonia (CLUBE)	Greece					
9	University of Natural Resources and Life Sciences (BOKU)	Austria					
10	Ministry of Environment, Water and Forests	Romania					
11	Research Institutes of Sweden (RISE)	Sweden					
12	Institute of Forestry	Serbia					
13	WWF Adria	Croatia					
14	Natural Resources Institute Finland (LUKE)	Finland					
15	Executive Forest Agency	Bulgaria					
16	Anteja ECG	Slovenia					
17	Bioeconomy Cluster	Slovakia					

Contact details (Geonardo): María Beatriz Rosell (project manager) (maria.beatriz.rosell@geonardo.com)

Working Together

As the proposal coordinator, be ready to work a lot...

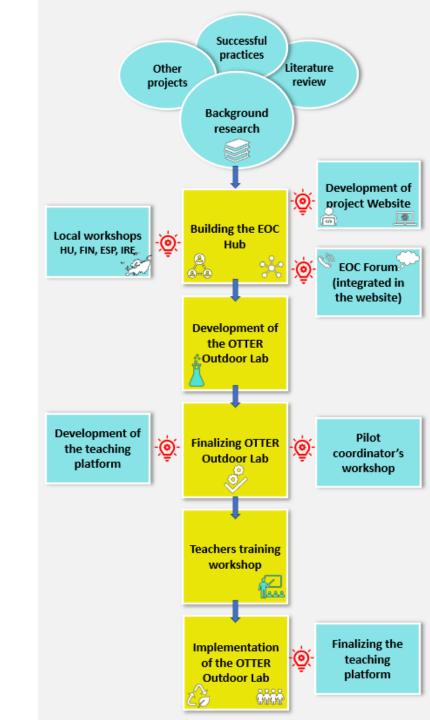
- But also to delegate tasks e.g. to specialists, WP leaders collaborative work starts at the proposal stage
- Do not scare your partners prepare templates, ask for input to specific sections with clear instructions by realistic deadlines
- Gather and consolidate input on collective capacity: projects, networks, geographical outreach, exploitation potential, etc.
- There should be one editor typically the coordinator (person) who has the overall picture of the project





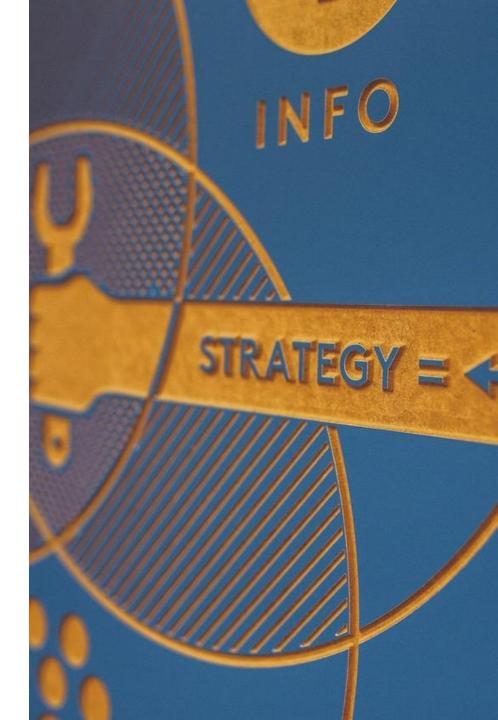
Defining the concept and methodology

- Collaborative work on defining and introducing the concept (including visually)
- Input from WP leaders and other specialist partners to the sub-sections of the concept and methodology
- Input from all partners on past and ongoing projects
- Sex and gender aspects by a specialist partner



Describing the dissemination, communication and exploitation strategy and measures

- Defining together all the users and uses of the results
- Presenting the individual exploitation plans
- Defining the dissemination and communication targets and KPIs
- Demonstrating the consortium's outreach potential
- Identifying IP issues



Partner	Background	Foreground	Results of interest	Exploitation route
XY	What is the partner bringing to the project?	Which results is the partner contributing to develop?	Which results is the partner interested in?	What is the partner planning to do with the results?
EXAMPLE S	<u>e.g.</u> brining in data earlier training methods for manufacturing SMEs advisory services and expertise on advance manufacturing network data on manufacturing SMEs ADMA experience, etc.	(Alone or with others jointly) I will develop the learning framework I will develop the toolbox I will build up the new learning network, being a member	Interested in Self-learning frameworks and toolbox regional/national/EU level SME data Advanced manufacturing tools, methods, technology information Services on FoF to SMEs training services/method/ to SMEs Coaching network	Internal use: e.g. we would like to use the benchmarking and advisory services to improve our own company. We would like to get access free of charge to all results after the end of the project. e.g. we are an association and want to offer the tools and services, xChange to our members on beneficial terms External use: e.g. we would like to use the training material and framework and offer training courses within our business line e.g. we want to set-up a joint service with a DiH/EEN and offer the toolbox together in partnership e.g. we would like to continue working with the FoF coaches and support our local, regional SMEs further financial sustainability- we will finance our activities from e.g. European Social Funds funds for European Digital Innovation Hubs EEN funding Own sources Market service where SMEs will pay to us

Partner	Background	Foreground	Results of interest	Exploitation route
(all or most)	What is the partner bringing to the project?	Which results is the partner contributing to develop?	Which results is the partner interested in?	What is the partner planning to do with the results?

Intellectual Property Rights (protection)

Patent (technical invention)

Copyright (Software, written work, engineering drawing, etc.)

Design rights (functional or aesthetic)

Database rights (organising and querying and retreiving data)

- Trade mark
- Utility model
- Trade secret
- Plant varieties

Etc.

New Tools and Procedures

New Tools and Procedures Horizon Europe

- Continuous reporting beyond the end of the project on D&E activities and adapting the reporting templates
- Enhanced guidance and support to applicants offered by the EC on dissemination and exploitation strategy.
- Enhanced D&E support to projects based on the reported needs
- Fostering synergies
- Strengthening feedback to policy

Tools

- Horizon Impact Award contest
- Open Research Europe platform
- Horizon Result Platform
 - and TV
- Horizon Result Booster by META Group



HORIZON RESULTS PLATFORM

MAKING RESULTS MATTER

Follow up on R&I results after the end of the project

- If, despite the best effort for exploitation, no uptake happens within 1 year, then the project must use the **Horizon Results Platform** to make exploitable results visible (unless obligation is waived)
- The Horizon Results Platform is free, is part of the F&T portal, available to all beneficiaries and is based on results (KERs), not on projects.
- A structured questionnaire available to beneficiaries to report on the progress, their needs and obstacles on their path for exploitation.

Manage my area	SEARCH FUNDING & TENDERS 🔻 🕴	HOW TO PARTICIPATE Y PROJECTS & R	ESULTS WORK AS AN EXPERT SUPPORT	•		sete	ne 🎫 🛛	
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New Tools and Procedures European Open Science Cloud

The work programme may provide, where justified, for additional obligations to use the European Open Science Cloud (EOSC) for storing and giving access to research data.



EOSC strategic implementation plan published

25 July 2019

The first report of the Executive Board of the EOSC presents the activities that will contribute to the implementation of the EOSC with action lines and timelines for the period 2019-2020 Whist

Events

9-10 September 2020, Rome, Italy - ICSD 2020 : 8th International Conference on Sustainable Development

To summarize – Cooperation is key!

- Map the strengths of your partners
- Distribute writing tasks: State of art? Ambition? WP leaders (milestones, risks)? Task leaders? Contributors? Dissemination? Exploitation?
- Potential for proposal writing vs.
 Potential for tasks in the project





Planning resources and budget

- Estimating the efforts and identifying the other resources required (travel, equipment, consumables, etc.)
 - Collecting person-month rates
 - Defining the number, destination and scope of the travels
- Drafting and finalizing the budget

	WP1	WP2	WP3	WP4	WP5	WP6	WP7	Total PM
Partner								per Participant
P1 EM	9	0.5	1.5	2.5	0	1.5	8	23
P2	3	1	1	1	9	2	3	20
P3	1	0.5	9	2	1	4	1	18.5
P4	1	8	1	2	1	3	2	18
Р5	0.5	0	4	0	0	0.5	1	6
P6	1	2	4	1	4	4.5	2	18.5
P7	1	2	0.5	9	2	2	2	18.5
P8	0.5	3.5	2	2	4	2	2	16
P9	0.5	3	3.5	3	2	2.5	2	16.5
P10	0.5	3	4	4	1	2	2	16.5
P11	0.5	3	2	2	3.5	2	2	15
P12	0.5	2	2	2	2	2	2	12.5
P13	0.5	0	0	3	3.5	2	2	11
P14	1	6	0	1	2	3.5	2.5	16
Total	20.5	34.5	34.5	34.5	35	33.5	33.5	226
Person/Months								

Coordinator's checklist for submission

- Check language, style and formatting: grammar, spelling, terminology
- ☑ Ensure proper conceptual and logical flow
- Background \rightarrow Objectives \rightarrow Methodology \rightarrow Work plan \rightarrow Outputs \rightarrow Outcomes \rightarrow Impact
- ☑ Ensure that <u>everything</u> has been addressed (e.g. cross-cutting issues)
- Cross-check for consistency (WP titles, deliverable names, Gantt, PMs)
- ✓ Ensure balanced resources and budget
- ☑ Address the evaluator's perspective
- ☑ Double-check the admin forms
- \blacksquare Upload and press submit $\textcircled{\odot}$



Take the time, you need it!

Especially for finding the right partner organisations.



Jelena Kajganovic jelena.kajganovic@europamedia.org



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