

# Master of Proposal Writing in Horizon Europe

Horizon Europe Academy Part I. 16-17 October 2023 Barcelona, Spain



AGENDA DAY 1

08:45 - 09:00 Arrival and registration

09:00 – 09:30 Event opening and introduction to the course

# 09:30 – 10:15 Introduction to Proposal Development under Horizon Europe

Jelena Kajganović, Senior Project Manager, Geonardo

- General principles and features of HE proposals understanding and tailoring your proposal appropriately to the EU R&I context
- Work programmes, calls and topics in 2023-2024 budgets, deadlines, submission processes, novelties (blind evaluation, lump sum funding, etc.)
- Types of actions (RIA, IA, CSA) and TRLs positioning your proposal effectively
- First steps of proposal preparation: identifying the right call, call analysis, proposal abstract, background research, consortium building

(10:15 – 10:30 Coffee break)

# 10:30 – 11:30 From idea to Horizon Europe proposal – A hands-on approach (Part 1) Ömer Ceylan, Managing Director, Geonardo

- How to turn your novel idea into a winning concept
- Drafting the Part A and Part B of the proposal
- Excellence Examples, tips and ready-to-use templates for section 1.1. and
  1.2 of the Part B of the proposal: Objectives, Ambition, Methodology,
  Knowledge Management from of the proposal with lessons learned from evaluations

(11:30 - 11:45 Break)

#### 11:45 – 12:30 From idea to Horizon Europe proposal – A hands-on approach (Part 2)

- Implementation Examples, tips and templates from section 3.1. and 3.2 of the Part B of the proposal with lessons learned from evaluations
- Tips to design the work plan effectively for lump sum grants
- How to develop a sound work plan, and consortium as a whole considerations

(12:30 – 13:30 Lunch break)

#### 13:30 – 16:00 Proposal Development Workshop: Call analysis, Objectives, Work plan

Participants are divided into small groups to practice the first steps of proposal development under Horizon Europe:

- Call analysis
- Consortium building considerations
- Proposal objectives and SMART considerations
- How to distinguish activities from objectives and vice-versa
- Methodology, work packages and deliverables
- PERT diagram and milestones

(14:30 - 14:45 Coffee break)

#### 16:00 Wrap-up and end of first day

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AGENDA DAY 2

#### 09:00 - 10:00 Expected Impact in Horizon Europe Proposals

Jelena Kajganović

 Impact in HE proposals – examples of different approaches to addressing the "Expected Impact" of your proposals, lessons learned from evaluations

- Impact in RIAs, IAs and CSAs how to position your innovation from RTD to market uptake, Dos and Don'ts
- Impact indicators and Impact assessment methodologies
- Barriers to achieving the Expected Impact Types of barriers

(10:00 - 10:15 Coffee break)

#### 10:15 – 11:00 Impact, Innovation and Exploitation in Horizon Europe proposals Ömer Ceylan

- How to identify and select the best exploitation, IP and innovation strategy to maximise the potential impact of your HE project
- Business plans, market uptake strategies
- Exploitation and sustainability examples of project and partner level approaches and routes
- Pre-proposal and proposal-stage agreements and tools for consortia

(11:00 - 11:15 Break)

### 11:15 – 12:00 Dissemination & Communication in Horizon Europe proposals Ömer Ceylan

- How to tailor an effective dissemination and communication plan to maximise the potential impact of your HE project
- Tools, measures, strategies and channels to reach your target group and communicate the right message in the right way
- Policy feedback and the impact canvas (2.3)
- New requirements of the EC, legal obligations according to the HE GA

(12:00 – 13:00 Lunch break)

# 13:00 – 15:30 Proposal Development Workshop: Impact, Exploitation, Dissemination & Communication

- How the project will contribute to each of the expected outcomes and impact mentioned in the work programme
- Exploitable results and the potential exploitation strategies how to transform this into a "plan"
- Defining the most appropriate target groups, tools and channels for dissemination and communication

(14:00 - 14:15 Break)

#### 15:30 Wrap-up and end of course